

COVER SHEET

for Applications at

TARLAC CITY EXTENSION OFFICE

Nature of Application

SEC Form 17-C
Share Buyback Disclosure

S.E.C. Registration Number

C S 2 0 1 0 0 0 9 8 5

Company Name

S F A S E M I C O N P H I L I P P I N E S
C O R P O R A T I O N

Business Address: No. Street City / Town / Province

P A N D A Y P I R A A V E N U E C O R N E R C R E E
K S I D E R O A D C L A R K F R E E P O R T Z O N E
P A M P A N G A P H I L I P P I N E S

COMPANY INFORMATION

Company's Email Address

ssp.ir@sfasemicon.com

Company's Telephone Number/s

045-499-1742; 045-499-1749

Company's Facsimile Number/s

045-499-1996

CONTACT PERSON INFORMATION

Name of Contact Person

Caroline S. Sicat

Email Address

ssp.ir@sfasemicon.com

Telephone Number

0920-907-8449

Facsimile Number/s

045-499-1996

Contact Person's Address

Panday Pira Avenue Corner Creekside Road., Clark Freeport Zone, Pampanga,

To be accomplished by SEC - TCEO Personnel

Date

Signature

Assigned Processor:

Returned to Client:

Reason:

Document I.D.

Received by:

Clerk-in-Charge

Forwarded to:

<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Cashier

Clerk-in-Charge

Director

Releasing Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 31, 2024 /
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201000985 3. BIR Tax Identification No. 007-582-936
4. SEA SEMICON PHILIPPINES CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. Panday Pira Avenue, corner Creekside Road, Clark Freeport Zone, Pampanga 2009
Address of principal office Postal Code
8. 045-499-1745
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common Shares

2,052,200,111 /

11. Indicate the item numbers reported herein: Item 9. Other events

SFA SEMICON

January 31, 2024

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong**
OIC, Disclosure Department

Securities and Exchange Commission

PICC Complex, Roxas Boulevard, Pasay City


To **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Market Regulation Department

Gentlemen,

Pursuant to SFA Semicon Philippines Corporation share buyback program, please be informed that the Company purchased 358,000 common shares with details as follows:

Transaction Date	Number of Shares	Price per Share	Outstanding Shares after transaction	Treasury Shares after transaction
31-Jan-24	14,000	₱2.45	2,052,186,111	112,838,000
31-Jan-24	285,000	₱2.49	2,051,901,111	113,123,000
31-Jan-24	59,000	₱2.50	2,051,842,111	113,182,000

Thank you.



CAROLINE SICAT
Compliance Officer/Treasurer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 31, 2024

2. SEC Identification Number

CS201000985

3. BIR Tax Identification No.

007-582-936

4. Exact name of issuer as specified in its charter

SFA SEMICON PHILIPPINES CORPORATION

5. Province, country or other jurisdiction of incorporation

PAMPANGA, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

PANDAY PIRA AVENUE, CORNER CREEKSIDE ROAD,
CLARK FREEPORT ZONE, PAMPANGA

Postal Code

2009

8. Issuer's telephone number, including area code

045-499-1745

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	2,052,200,111

11. Indicate the item numbers reported herein

Item 9. Other events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

SFA SEMICON

SFA Semicon Philippines Corporation
SSP

PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

SFA Semicon Philippines Corporation (SSP) Share Buy-Back Transaction

Background/Description of the Disclosure

We are pleased to report our purchase of our common shares on January 31, 2024 pursuant to the share buyback program approved by our Board of Directors on June 29, 2022 and extended on August 7, 2023 and January 19, 2024, and the total number of our outstanding shares and treasury shares after such purchase.

Type of Securities

- ☒ Common
- ☐ Preferred -
- ☐ Others -

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Jan 31, 2024	14,000	₱2.45
Jan 31, 2024	285,000	₱2.49
Jan 31, 2024	59,000	₱2.50
	358,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	2,052,200,111	2,051,842,111
Treasury Shares	112,824,000	113,182,000

Cumulative Number of Shares Purchased to Date ¹	113,182,000
Total Amount Appropriated for the Buy-Back Program	₱222,000,000.00
Total Amount of Shares Repurchased	₱205,252,567.67

Other Relevant Information

"Total Amount Appropriated for the Buy--Back Program" is P222,000,000.00 (i.e., the sum of the original funding for the share buyback program of ₱130 Million (approved by the Board of Directors on June 29, 2022), the additional funding for the share buyback program of ₱73 Million (approved by the Board on August 7, 2023), and the second additional funding for the share buyback program of ₱19 Million (approved by the Board on January 19, 2024))

The "Total Amount of Shares Repurchased" refers to the total costs for the repurchase of the SSP shares to date and includes incidental costs such as broker's commission, VAT, and other PSE-mandated fees.

As a result of the share buyback made on January 31, 2024, the remaining amount (from the total amount appropriated for the share buyback program of SSP), as of this date, is ₱16,747,432.33.

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Caroline Sicat
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Designation	Treasurer/Assistant Corporate Secretary
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